

Takeovers Restructuring And Corporate Governance 4th Edition Hardcover 2003 Author J Fred Weston Mark L Mitchell J Harold Mulherin

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Economic Crisis and Corporate Restructuring in Korea Nov 28 2019 Comprehensive collection of essays on Korean corporations in the wake of the Asian financial crisis.

Corporate Restructuring Jul 29 2022 Reviews the business issues of the seventies and eighties, describes actual cases of corporate reorganization, and offers practical advice on managing change

Corporate Restructuring May 03 2020

Takeovers, Restructuring, and Corporate Governance Apr 25 2022 For undergraduate/graduate-level courses on Mergers and Acquisitions, or as a supplement for Business or Corporate Finance, Economics,

or Strategy. This book brings together conceptual and updated empirical material in a systematic way. It provides students with a basis for understanding mergers and acquisitions and corporate restructuring in the framework of strategic planning issues facing managers in all companies, small and large. The full text downloaded to your computer With eBooks you can: search for key concepts, words and phrases make highlights and notes as you study share your notes with friends eBooks are downloaded to your computer and accessible either offline through the Bookshelf (available as a free download), available online and also via the iPad and Android apps. Upon purchase, you'll gain instant access to this eBook. Time limit The eBooks products do not have an expiry date. You will continue to access your digital ebook products whilst you have your Bookshelf installed.

Management Buy-ins Dec 30 2019 This work presents the theory, development and characteristics of management buy-ins (MBIs), an important feature of corporate restructuring since the late 1980s.

Corporate Restructuring Nov 20 2021 In light of the periodic financial crises of the late 1990s, there has been a growing recognition of the need for a strategy to avoid and mitigate the severity of crises in the corporate sector, requiring the complementary efforts of policymakers, regulators, lawyers, insolvency experts and financiers. This publication examines the issue of corporate restructuring, drawing on case studies of corporate crises in Indonesia, Korea, Malaysia and Thailand among others; and discusses a range of topics including the key role of governments in securing an enabling legal system, effective out-of-court workouts, supportive tax regimes, policy and regulatory initiatives to address systemic corporate problems.

Mergers, Acquisitions and Corporate Restructuring, 2nd Edition Jul 17 2021 In the fast changing economic environment of today, companies seek corporate restructuring not just to stay afloat amidst cut-throat competition, but also to increase their competitive edge over others. Thus, the significance of mergers and acquisitions can never be overemphasized in the corporate world. *Mergers, Acquisitions and Corporate Restructuring* aims to give its readers a concise yet comprehensive coverage of the subject from all the angles - strategic, legal, accounting, taxation, fund raising and valuation—a treatment which no other Indian book in the market has accomplished so far. The book not only caters to the syllabi of MBA students of most universities, but also meets the needs of CA, CS and ICWA students. Given its holistic approach in the discussion of various issues, both students and practitioners would find this book of immense practical utility. Key Features • Analyses all relevant Indian laws, regulations and accounting standards • Includes multiple interpretations of many provisions • Comprises over 60 numerical or situational illustrations to explain difficult concepts and legal provisions • Interprets and explains 4 comprehensive cases and 9 mini cases from the Indian corporate history and current affairs to enhance understanding • Contains latest amendments in regulations, laws, rules and guidelines as on 15 November 2012 New in This Edition • Thoroughly revised and updated • Chapter on new takeover regulations comparing the provisions with the old takeover regulations and giving historical perspective • Chapter on Competition Law and M&A

Corporate Financial Distress, Restructuring, and Bankruptcy Feb 09 2021 A comprehensive look at the enormous growth and evolution of distressed debt markets, corporate bankruptcy, and credit risk models This Fourth Edition of the most authoritative finance book on the topic updates and expands its discussion of financial distress and bankruptcy, as well as the related topics dealing with leveraged finance, high-yield, and distressed debt markets. It offers state-of-the-art analysis and research on U.S. and international restructurings, applications of distress prediction models in financial and managerial markets, bankruptcy costs, restructuring outcomes, and more.

Takeovers, Restructuring, and Corporate Governance Aug 06 2020 This best-selling classic provides a graduate-level, non-historical, modern introduction of quantum mechanical concepts. The author, J. J. Sakurai, was a renowned theorist in particle theory. This revision by Jim Napolitano retains the original material and adds topics that extend the text's usefulness into the 21st century. The introduction of new material, and modification of existing material, appears in a way that better prepares the student for the next course in quantum field theory. Students will still find such classic developments as neutron interferometer experiments, Feynman path integrals, correlation measurements, and Bell's inequality. The style and treatment of topics is now more consistent across chapters. The Second Edition has been updated for currency and consistency across all topics and has been checked for the right amount of

mathematical rigor.

Radical Restructuring Sep 26 2019 Improve shareholder value through proactive corporate restructuring practices From a Harvard professor and widely recognized expert in the field comes a cutting edge look at how to use corporate restructuring to improve shareholder value. *Radical Restructuring: Strategies to Increase Financial Performance* looks at corporate restructuring as a creative tool to proactively improve the business rather than as a reactionary way to avert financial ruin. It was written using the author's extensive and award-winning research on domestic and international restructuring over the past two decades. All businesses must provide value to their shareholders in order to succeed, and that value can be expanded dramatically through the use of smart business strategies. This book examines proactive ways to use corporate restructuring in order to exploit new opportunities, boost financial performance, and increase competitive advantage. Discover how to use restructuring strategies like spin-offs, mergers, bankruptcy, and tort claims to return health to the business Study restructuring theory, particularly as it relates to corporate restructuring Learn how to identify the right restructuring strategies for specific business objectives Read real world examples from companies like Humana, Lucent, Delphi Automotive, Continental Airlines, Scott Paper, Agilent Technologies, and Dupont-Conoco The focus of the book is not on restructuring because of bankruptcy or poor management problems, but rather on restructuring as a business tool to facilitate change and growth in an organization. With real success stories to supplement the theory, this book is ideal for finance professionals, managers, institutional investors, and even students looking to better understand how to utilize restructuring practices to solve today's most pressing business challenges.

Mergers, Acquisitions and Corporate Restructuring Mar 25 2022 This book covers the entire spectrum of activities in a typical merger transaction—starting from searching for candidates to closing the deal. It is designed to be a rigorous yet relevant book on mergers, acquisitions and corporate restructuring for students, research scholars and practitioners of finance. The key features of the book include: - Rationale for diversification via acquisition, searching for acquisitions, valuation of publicly and privately held companies, design of consideration in acquisitions, cross-border acquisitions and empirical evidence on mergers. - Various forms of corporate restructuring like spin-offs, carve outs, targeted stocks, reorganization of debt contracts, lay offs and downsizing are covered. - There is also a summary of the research conducted in this subject over the last 20 years.

Mergers, Acquisitions, and Other Restructuring Activities Jan 29 2020 Two strengths distinguish this textbook from others. One is its presentation of subjects in the contexts where they occur. Students see different perspectives on subjects and learn how complex and dynamic the mergers and acquisitions environment is. The other is its use of current events. Of its 72 case studies, 3/4 are new or have been updated. The implications of Dodd-Frank and US Supreme Court rulings affecting the Sarbanes-Oxley Act, among other regulatory changes, are developed to enhance teaching and learning experiences. Other improvements to the 6th edition have shortened and simplified chapters, increased the numbers and types of pedagogical supplements, and expanded the international appeal of examples. With a renewed focus on empirical and quantitative examples, the 6th edition continues to demonstrate how people work together on mergers and acquisitions and why the actions of specific individuals have far-reaching implications. Presents an integrated approach to the activities involved in mergers, acquisitions, business alliances, and corporate restructurings. All chapters have been revised, updated, and contain new content, and 14 include more extensive changes. Structural revisions make chapters more streamlined, shorter, and less complex. Case studies cover a dozen industries, and 75% are new or have been updated. All include discussion questions and answers.

Research Handbook on Corporate Restructuring Jul 05 2020 This timely Research Handbook examines the increasingly economically vital topic of corporate restructuring. Reflecting a shift in the global approach to insolvency towards a focus on rescuing viable businesses rather than liquidation, chapters consider all areas of the law closely connected to corporate insolvency, rehabilitation and rescue, as well as the introduction of the EU Preventive Restructuring Directive and other reforms from around the world.

Takeovers, Restructuring, and Corporate Governance Apr 01 2020 Mergers and acquisitions are the most significant economic activity taking place in today's economy. This text seeks to explain the role of

this activity and helps managers pursue M&A strategies more effectively. Features: Provides conceptual discussion on why mergers take place Describes the arbitrage activity associated with mergers and acquisitions Presents the historical and industry evidence on the sources of merger activity
Mergers and Acquisitions Security Jun 03 2020 The first book available that focuses on the role of the Security Manager in M&A providing the voice of experience to real-world case situations.

Mergers, Restructuring, and Corporate Control Feb 21 2022 This book presents recent literature on corporate mergers, acquisitions, takeovers, restructuring, and corporate governance as well as discussions of valuation, cost of capital, and strategic financial planning. This book discusses how M&As fit into a company's long-term strategy and how restructuring can unlock values in a company. It presents strategies designed to increase a firm's value: i.e., joint ventures, ESOPs, LBOs, share repurchases, and international strategies. The book also provides guides on selecting M&As to strengthen a company or increase its value. The second edition of *Takeovers, Restructuring and Corporate Governance* has been revised to include the latest empirical data and literature. It also now includes 38 important recent case studies: i.e., QVC-Paramount; Boeing-McDonnell Douglas; Ciba-Geigy-Sandoz, Disney-Cap Cities-ABC, and Time Warner-Turner.

Takeovers, Restructuring and Corporate Governance Jun 23 2019

Corporate Restructuring Sep 06 2020 Explains why takeover threats, competition, and asset enhancement have led to restructuring, and discusses a variety of strategies

Research Handbook on Corporate Restructuring Mar 01 2020 This timely Research Handbook examines the increasingly economically vital topic of corporate restructuring. Reflecting a shift in the global approach to insolvency towards a focus on rescuing viable businesses rather than liquidation, chapters consider all areas of the law closely connected to corporate insolvency, rehabilitation and rescue, as well as the introduction of the EU Preventive Restructuring Directive and other reforms from around the world. Featuring international expert academics, practitioners and judges, the Research Handbook takes a thematic approach, exploring national and international models for rescue, stakeholders in insolvency, corporate structures and organisational models, specialist process issues, and institutional support, as well as interdisciplinary and cross-field aspects of insolvency and restructuring. Contributions analyse issues from a broad variety of perspectives, including the economic and social aspects of insolvency, and provide a comparative discussion of topics that will further inform global academic debate in this area. Scholars and students of corporate and insolvency law, commercial law, and law and economics, will find the inter-disciplinary legal, theoretical and jurisprudential discussion invaluable. The analysis of current reform agendas, practical and alternative solutions to common problems, and comparative approach will also be of interest to practitioners and policymakers.

Corporate Restructuring Sep 30 2022 Corporate Restructuring is a practical approach to rescuing troubled companies and driving underperforming companies to top performance. It combines proven restructuring strategies with rigorous theoretical analysis. This book explains how to set and achieve asset, staffing, sales and profit goals. Topics include diagnostic tools to identify the root cause of problems, the human dynamics that cause a company to thrive or wither, customer service and relationship marketing, customer intelligence systems, new product development, process mapping, continuous process improvement and re-engineering as well as integrating IT into corporate strategy. It is also discussed how to find the resources needed to keep a company alive during restructuring and how to use bankruptcy offensively and defensively. Corporate Restructuring emphasizes execution. All the restructuring theories in the world weigh less than a simple plan, well executed.

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Corporate Restructuring Aug 30 2022 This book provides a current overview and discussion about the meaning of the financing of the companies. It discusses the related challenges and provides ways to overcome them. The focus is on increasing the company's value. The book uses case studies to show how financial restructuring can be implemented in practice, thus paving the way for successful expansion. The book is written for restructuring professionals.

Mergers Restructuring And Corporate Control May 15 2021

Corporate Social Responsibility, Corporate Restructuring and Firm's Performance Jun 15 2021 In today's globalized and competitive business environment, companies increasingly look to restructuring, mergers & acquisitions and downsizing to survive, grow and maximize profits. However, when they are not managed in a socially responsible manner, restructurings may exert the negative impact on employees, shareholders, communities, and society as a whole. The book empirically explores the phenomena of corporate social responsibility (CSR), restructuring, and relationships with firms' performance in China. It gives an insight into how Chinese firms respond to expectations of stakeholders by making social goals a part of their overall business operations. It also gives a fresh view of the new concept of socially responsible restructuring. For those seeking to promote socially responsible practices in restructuring, the book provides a unique and stimulating analysis and touchstone.

Corporate Debt Restructuring in Emerging Markets Dec 22 2021 Corporate debt restructurings in the emerging markets have always presented special challenges. Today, as the global economy emerges from the COVID-19 pandemic and businesses look to pick up the pieces, this is even more true. For many, the financial hangover of the lockdowns and market disruptions linger and threaten their independence, even their survival. This peril is more acute in the emerging and frontier markets. Weaker economic fundamentals and institutional resiliency often intensify the challenge to return to pre-COVID-19 operating levels and financial sustainability. In this context, borrowers invariably must address the imbalance of substantial existing debt with the "new reality" of their business operations and revenues. This book, using case studies, presents a full, detailed narrative of a fictitious troubled bank in an emerging market, with characters, dialogues, and negotiations. It also includes a series of discussion questions with suggested answers, to draw out key issues from the case. In doing so, this initial narrative offers a substantive analysis of the five main phases and principles of a restructuring: (1) pre-restructuring, (2) the decision to restructure, (3) the case set-up, (4) structuring and negotiation, and lastly (5) implementation. In each chapter, the book outlines the main elements of the phases and shows how the elements are applied in practice. The book also presents separate chapters on exogenous shocks (with a focus on the COVID-19 pandemic as an example of such shocks), macroeconomics, and legal issues present in cross-border restructurings. It will be of interest to the international professional financial and legal community, primarily junior-to mid-level financiers, business people, and lawyers.

The Art of Capital Restructuring Oct 20 2021 The most up-to-date guide on making the right capital restructuring moves The Art of Capital Restructuring provides a fresh look at the current state of mergers, acquisitions, and corporate restructuring around the world. The dynamic nature of M&As requires an evolving understanding of the field, and this book considers several different forms of physical restructuring such as divestitures as well as financial restructuring, which refers to alterations in the capital structure of the firm. The Art of Capital Restructuring not only explains the financial aspects of these transactions but also examines legal, regulatory, tax, ethical, social, and behavioral considerations. In addition to this timely information, coverage also includes discussion of basic concepts, motives, strategies, and techniques as well as their application to increasingly complex, real-world situations. Emphasizes best practices that lead to M&A success Contains important and relevant research studies based on recent developments in the field Comprised of contributed chapters from both experienced professionals and academics, offering a variety of perspectives and a rich interplay of ideas Skillfully blending theory with practice, this book will put you in a better position to make the right decisions with regard to capital restructuring in today's dynamic business world.

Business Restructuring May 27 2022 An effective, long-term strategy for maintaining corporate growth, profit and competitive edge Depicting a progressive emergent framework for long-term growth, profitability, and success, Business Restructuring: An Action Template for Reducing Cost and Growing

Profit employs an integrated approach incorporating several of the most popular methodologies and best-in-class practices into a single proven framework. Beginning with an overview of restructuring and what is needed up-front to be successful, this "How to Cookbook" helps you Understand business restructuring and cost reduction techniques How to transform any organization into one that is high performing Realize efficiencies through the reorganization of resources, improving processes, and identifying outsourcing opportunities Sustain results and achieve continued efficiency, profitability, and growth Describes the right leadership team dynamics to make sure the changes stick Whether you are a business leader or manager, Business Restructuring takes you through a logical series of steps that will provide you with immediately useful tactics to apply on a regular basis to achieve immediate results, as well as a long-term roadmap to deliver performance excellence and increase shareholder value.

Corporate Restructuring Aug 18 2021 "This timely volume takes an in-depth look at the efforts to fight corporate crisis in Indonesia, Korea, Malaysia, and Thailand, among others, and discusses the vital role of governments in securing and enabling legal system, effective out-of-court workouts, supportive tax regimes, and complementary policy and regulatory initiatives to confront systemic corporate distress." -- Résumé de l'éditeur.

The Executive Guide to Corporate Restructuring Jan 23 2022 In recent years the continuity of many firms has been achieved by means of negotiating processes whereby liabilities can be restructured, a task which takes up a great deal of senior management's time. Companies in a number of sectors have managed to survive – or not – thanks to their capacity to restructure and refinance debt. Consider the real estate sector. The majority of companies in this industry have undergone long and difficult processes to restructure heavy debts, the result of excessive investment, forcing them to embark on various restructuring processes at enormous cost in terms of destruction of value for both shareholders and creditors. The Executive Guide to Corporate Restructuring is a practical guide to the process of restructuring, covering both debt and operational restructures. Written for managers and executives, it takes readers through the entire restructure process, from how a restructure works, to the different kinds of restructure and the role of management in the build-up, execution and aftermath of such an event. Featuring numerous real-world examples and taking a hands-on approach to the topic, this will be an invaluable guide for anyone in a management or senior management position looking to understand the intricacies of corporate restructuring, and their own role in navigating the company through the restructure process.

Mergers, Acquisitions, and Corporate Restructurings Jan 11 2021 The essential M&A primer, updated with the latest research and statistics Mergers, Acquisitions, and Corporate Restructurings provides a comprehensive look at the field's growth and development, and places M&As in realistic context amidst changing trends, legislation, and global perspectives. All-inclusive coverage merges expert discussion with extensive graphs, research, and case studies to show how M&As can be used successfully, how each form works, and how they are governed by the laws of major countries. Strategies and motives are carefully analyzed alongside legalities each step of the way, and specific techniques are dissected to provide deep insight into real-world operations. This new seventh edition has been revised to improve clarity and approachability, and features the latest research and data to provide the most accurate assessment of the current M&A landscape. Ancillary materials include PowerPoint slides, a sample syllabus, and a test bank to facilitate training and streamline comprehension. As the global economy slows, merger and acquisition activity is expected to increase. This book provides an M&A primer for business executives and financial managers seeking a deeper understanding of how corporate restructuring can work for their companies. Understand the many forms of M&As, and the laws that govern them Learn the offensive and defensive techniques used during hostile acquisitions Delve into the strategies and motives that inspire M&As Access the latest data, research, and case studies on private equity, ethics, corporate governance, and more From large megadeals to various forms of downsizing, a full range of restructuring practices are currently being used to revitalize and supercharge companies around the world. Mergers, Acquisitions, and Corporate Restructurings is an essential resource for executives needing to quickly get up to date to plan their own company's next moves.

Restructuring and Turnaround Oct 27 2019

Creating Value Through Corporate Restructuring Nov 01 2022 An updated look at how corporate

restructuring really works Stuart Gilson is one of the leading corporate restructuring experts in the United States, teaching thousands of students and consulting with numerous companies. Now, in the second edition of this bestselling book, Gilson returns to present new insight into corporate restructuring. Through real-world case studies that involve some of the most prominent restructurings of the last ten years, and highlighting the increased role of hedge funds in distressed investing, you'll develop a better sense of the restructuring process and how it can truly create value. In addition to "classic" buyout and structuring case studies, this second edition includes coverage of Delphi, General Motors, the Finova Group and Warren Buffett, Kmart and Sears, Adelphia Communications, Seagate Technology, Dupont-Conoco, and even the Eurotunnel debt restructuring. Covers corporate bankruptcy reorganization, debt workouts, "vulture" investing, equity spin-offs, asset divestitures, and much more Addresses the effect of employee layoffs and corporate downsizing Examines how companies allocate value and when a corporation should "pull the trigger" From hedge funds to financial fraud to subprime busts, this second edition offers a rare look at some of the most innovative and controversial restructurings ever.

Corporate Restructuring Mar 13 2021 This book provides a current overview and discussion about the meaning of the financing of the companies. It discusses the related challenges and provides ways to overcome them. The focus is on increasing the company's value. The book uses case studies to show how financial restructuring can be implemented in practice, thus paving the way for successful expansion. The book is written for restructuring professionals.

Mergers, Acquisitions, and Corporate Restructurings Dec 10 2020 The comprehensive guide to mergers, acquisitions, and corporate restructurings Mergers, Acquisitions, and Corporate Restructurings is an all-inclusive guide to M&As that illustrates how restructuring can be used successfully, how each form works, and the laws that govern them. This updated edition includes the latest statistics, research, graphs, and case studies on the private equity market, ethics, legal frameworks, and corporate governance, presented in a more approachable, manageable way. Written from a practical and historical perspective, this book carefully analyzes the strategies and motives that inspire M&As, the legalities involved each step of the way, and the offensive and defensive techniques used during hostile acquisitions. Corporate restructurings are indispensable in building a new generation of re-engineered companies with the power and resources to compete on the global playing field. This book covers the full spectrum of transactions, from megadeals to downsizing, and takes a fresh look at restructuring and how it is being used to revitalize and supercharge companies. Learn how corporate restructuring helps companies compete Discover the common impetus behind M&As Understand the laws and rules that govern the field Examine more effective strategies for hostile acquisitions The slowdown in the world's economy means that mergers and corporate restructuring will likely increase. It is essential for students and professionals to fully understand the concepts and mechanics behind these transactions, and Mergers, Acquisitions, and Corporate Restructurings is the comprehensive guide to the field.

Restructuring for Corporate Success Nov 08 2020 This publication explores the use of socially sensitive enterprise restructuring (SSER) approaches by companies to help minimise the social costs for workers of downsizing, drawing on examples of good practice and case studies from different countries. Issues discussed include the importance of good labour management relations; communication strategies; the use of counselling, training and job searching strategies; early retirement, mobility and severance packages; alternative work schedules; and the various stages of the workforce reduction process.

Empirical Evidence on Shareholder Value Effects of Corporate Restructuring Apr 13 2021 Seminar paper from the year 2004 in the subject Business economics - Investment and Finance, grade: 2,0, European Business School - International University Schlo Reichartshausen Oestrich-Winkel, 45 entries in the bibliography, language: English, abstract: It is the goal of this paper to provide an overview of empirical studies that might give evidences on how shareholder value responds to different modes of restructuring. Due to the restriction in pages, this study will give an insight in different modes of restructurings but will not go into detail on how corporate restructuring influences the shareholder value for specific regions or industries. Rather, the aim is to present a compact picture of the restructuring results which serve as an "appetizer" for further in depth readings about this topic. To do so, this paper will approach the subject step by step: The first part of this paper deals with fundamentals of corporate restructuring. It de-fines the term "shareholder value" and explains different approaches of how an effect

of corporate restructuring can be measured monetarily. Furthermore, the term "corporate restructuring" and the different changes in the firm's portfolio, organization, or capital structure are described and categorized in an easily memorable model. The second part of the paper presents different important empirical studies of whether and how restructuring affects shareholder value. The model, described in the first part, is being employed to structure these findings and is being combined with the positive or negative impacts of the conducted method of restructuring. Lastly, the third part will briefly summarize the introduced effects on shareholder value and will give advice as to which forms of restructuring should be accomplished to enhance the overall economic performance of the firm and therefore the shareholder value.

Mergers, Acquisitions, and Other Restructuring Activities Oct 08 2020 Two strengths distinguish this textbook from others. One is its presentation of subjects in the contexts wherein they occur. The other is its use of current events. Other improvements have shortened and simplified chapters, increased the numbers and types of pedagogical supplements, and expanded the international appeal of examples.

Corporate Reorganisation Law and Forces of Change Aug 25 2019 This book sets out a new approach to identifying and resolving corporate law's normative concerns, establishing new methodology through detailed analysis of key changes in market practice. Paterson adopts a comparative UK/US approach in analysing the process of institutional change, providing important lessons for global legal harmonisation.

Panasonic Sep 18 2021 Describes the six-year restructuring that transformed Panasonic from a complex, tradition-bound organization into an effective, flexible company designed to adapt efficiently to the global competitive market, without resorting to an outside CEO. 25,000 first printing.

Mergers, Acquisitions and Corporate Restructuring Jul 25 2019 This revised edition of the well-known text provides a comprehensive and well-balanced overview of the entire spectrum of activities in merger transactions, acquisitions, and corporate restructuring process. It comprises of insightful modules on search for acquisitions, value drivers and target valuation, design of consideration, accounting and tax factors, cross border acquisitions, and the restructuring of equity and debt contracts. Intended for students with an interest in the financial, strategic, and business issues surrounding corporate restructuring, this book will take the readers through a rigorous understanding of valuation in a variety of corporate settings. *Mergers, Acquisitions, and Corporate Restructuring: Text and Cases* incorporates seven brief cases and six full-length teaching cases that instructors can use for classroom discussion and for in-depth understanding of the issues at hand. The book will help the readers answer crucial questions such as: • When does it make sense to acquire or restructure a firm's operations? • How does the structure of the deal affect the value creation potential? • How much value will the acquisition or restructuring create? • What are some of the post-merger integration issues that managers face?

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